

NOTICE OF THE SECOND ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE SECOND ANNUAL GENERAL MEETING (“AGM”/ “MEETING”) OF THE UNITHOLDERS (THE “UNITHOLDERS”) OF INTELLIGENT SUPPLY CHAIN INFRASTRUCTURE TRUST (THE “TRUST”) WILL BE HELD ON MONDAY, JULY 28, 2025, AT 5.30 P.M. (IST) THROUGH VIDEO CONFERENCING (“VC”)/ OTHER AUDIO-VISUAL MEANS (“OAVM”) TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

Item no. 1: To consider, approve and adopt the Audited Standalone and Consolidated Financial Statements of the Trust for the financial year ended March 31, 2025, together with the Report of the Auditors thereon.

To consider, approve and adopt (a) the audited standalone financial statement of the Trust for the financial year ended March 31, 2025, and the report of the Auditor thereon; and (b) the audited consolidated financial statements of the Trust for the financial year ended March 31, 2025 and the report of the Auditor thereon, and, in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT the audited standalone financial statements of the Trust for the financial year ended March 31, 2025, and the report of the Auditor thereon, as circulated to the Unitholders, be and is hereby considered, approved and adopted.”

“RESOLVED THAT the audited consolidated financial statements of the Trust for the financial year ended March 31, 2025, and the report of the Auditor thereon, as circulated to the Unitholders, be and is hereby considered, approved and adopted.”

Item no. 2: To consider, approve and adopt the valuation report of the InvIT Asset of the Trust as of March 31, 2025.

To consider, approve and adopt the valuation report of the InvIT Asset of the Trust as of March 31, 2025, issued by BDO Valuation Advisory LLP, the Valuer, and, in this regard, to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT the valuation report dated May 22, 2025, for the InvIT Asset of the Trust as of March 31, 2025, issued by the Valuer of the Trust, be and is hereby considered, approved and adopted.”

Intelligent Supply Chain Infrastructure Trust

Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai 400 002

SEBI Registration no. IN/InvIT/22-23/0024

Tel: +91 22 3555 3800; E-mail: intelligent.supplychain@zmail.ril.com

Website: <https://www.intelsupplychaininfra.com/>

SPECIAL BUSINESS:

Item 3: Authority to borrow and create charge on assets and matters related thereto.

To consider and if thought fit, to pass with or without modification(s), the following resolution by way of special majority (i.e. where the votes cast in favour of the resolution are required to be seventy five percent of the unit holders in value) in terms of Regulation 22(5A) of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014:

“RESOLVED THAT in accordance with Regulation 20, 22(5A) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended or supplemented, including any circulars, master circulars, notifications, clarifications and guidelines issued thereunder (together **“InvIT Regulations”**) and other applicable laws, including any statutory modifications, amendments or re-enactments to each of the foregoing, and applicable notifications, clarifications, circulars, rules and regulations issued by any competent authority in India from time to time (to the extent applicable), the requisite approvals (if any) from Securities and Exchange Board of India (**“SEBI”**), the stock exchanges or any other relevant governmental, statutory or regulatory authorities including any bank or financial institutions and subject to such terms and conditions as may be prescribed by any such authority while granting such approvals as may be necessary, and subject to the Trust Deed, the Unitholders hereby provide their approval and ratification to the Trust (acting through the Trustee) and / or Intelligent Supply Chain Infrastructure Management Private Limited (SPV / ISCIMPL), to borrow from time to time such sum of monies either as term loans, bonds, non-convertible debentures, external commercial borrowings or any other form of borrowings, such sum of monies, as may be required for the purpose of acquisition or development of infrastructure projects including through additional capital expenditure and including repayment or pre-payment either in part or in full of any loans, deposits, debentures or external commercial borrowings or any other form of borrowings taken for the purpose of acquisition or development of infrastructure project including through additional capital expenditure, subject to the Trust obtaining and / or maintaining its issuer rating of ‘AAA’ pursuant to such borrowings and subject to the aggregate consolidated borrowings and deferred payments of the Trust, net of cash and cash equivalents not exceeding 70% of the value of the Trust’s assets, on such terms and conditions as the Trustee and/or the Investment Manager and/or ISCIMPL may deem fit in the best interest of the Trust and its Unitholders, and on such security, including by way of mortgage, hypothecation, pledge, lien and/or charge, in addition to the mortgage, hypothecation, pledge and/or charge already created, in such form, manner and ranking and on such terms as the Trustee and/or Investment Manager and/or ISCIMPL may deem fit in the best interest of the Trust and the Unitholders, on all or any of the movable and/or immovable assets of the Trust and/or ISCIMPL, both present and future, whether tangible or intangible, for securing the borrowings availed or to be availed by the Trust and/or ISCIMPL, including providing any undertakings and/or guarantees as may be required in connection therewith, and to do all such acts, deeds and things and to execute all such documents, instruments and writings, and register all charges as may be required in this regard.

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RESOLVED FURTHER THAT in relation to the aforesaid transactions, the Trustee and/or Investment Manager and/or ISCIMPL be and are hereby severally authorised to do all such acts, deeds, matters and things and provide waiver if any required, and execute, modify or amend all such deeds, agreements or other documents, as may be necessary from time to time for giving effect to the above resolution on such terms and conditions as the Trustee and/or Investment Manager and/or ISCIMPL may deem fit in the best interest of the Trust and the Unitholders, and to settle any questions, difficulty or doubt that may arise with regard to giving effect to the above resolution, as it may deem necessary in its discretion.

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager and/or Trustee and/or ISCIMPL be and is hereby authorised to delegate all or any of the powers herein conferred upon the Investment Manager and/ or Trustee and/or ISCIMPL, to any validly constituted committee of its directors, Company Secretary and Compliance Officer or any other person authorized by Investment Manager and/or Trustee and/or ISCIMPL, so as to give effect to the aforesaid resolution.

Item 4: Amendment in the Distribution Policy of the Trust and loan agreements entered into by the Trust

To consider and if thought fit, to pass with or without modification(s), the following resolution by way of special majority (i.e. where the votes cast in favour of the resolution are required to be sixty percent of the unit holders in value) in terms of Regulation 22(5) of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014:

“**RESOLVED THAT** in accordance with Regulation 22(5) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended or supplemented, including any circulars, master circulars, notifications, clarifications and guidelines issued thereunder (together “**InvIT Regulations**”) read together with the Policy for Determining Materiality of Information for Periodic Disclosures of the Trust, the Unitholders hereby provide their approval, to amend the Distribution Policy of the Trust, to make quarterly distributions to the Unitholders.

RESOLVED FURTHER THAT, the Trustee and/or Investment Manager and/or Intelligent Supply Chain Infrastructure Management Limited (SPV / ISCIMPL) be and are hereby severally authorised to do all such acts, deeds, matters and things and provide waiver if any required, and execute, modify or amend all such deeds, agreements including the loan agreements entered into by the Trust with the SPV and with its lenders or other documents, as may be necessary from time to time for *inter alia* giving effect to the above resolution on such terms and conditions as the Trustee and/or Investment Manager may deem fit in the best interest of the Trust and the Unitholders, and to settle any questions, difficulty or doubt that may arise with regard to giving effect to the above resolution, as it may deem necessary in its discretion.

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RESOLVED FURTHER THAT the Board of Directors of the Investment Manager and/or Trustee and/or ISICIMPL be and is hereby authorised to delegate all or any of the powers herein conferred upon the Investment Manager and/ or Trustee and/or ISCIMPL, to any validly constituted committee of its directors, Company Secretary and Compliance Officer or any other person authorized by Investment Manager and/or Trustee and/or ISCIMPL, so as to give effect to the aforesaid resolution.”

For **Infinite India Investment Management Limited**

(acting in its capacity as an Investment Manager of the Trust)

Sd/-

Jay Jadav

Compliance Officer

Place: Mumbai

Date: June 27, 2025

Principal Place of Business and Contact Details of the Trust:

4th Floor, Court House, Lokmanya Tilak Marg,

Dhobi Talao,

Mumbai 400 002

SEBI Registration Number: IN/InvIT/22-23/0024

Tel: +91 22 3555 3800

Email id: intelligent.supplychain@zmail.ril.com

Website: www.intelsupplychaininfra.com

Registered Office and Contact Details of Investment Manager:

Infinite India Investment Management Limited

CIN: U74140MH2006PLC163489

7th Floor, Cnergy,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400025

Tel: +91 22 6630 3030

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NOTES

1. Pursuant to Chapter 17 of Master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 (“**Master Circular**”), Securities and Exchange Board of India (the “**SEBI**”), has permitted convening the Annual General Meeting (“**AGM**”) of the Unitholders through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”), without physical presence of the Unitholders at a common venue. In compliance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (the “**SEBI InvIT Regulations**”) and the Master Circular, the Second Annual General Meeting (“**AGM**”/ “**Meeting**”) of the Unitholders of Intelligent Supply Chain Infrastructure Trust (the “**Trust**”) will be convened through VC/OAVM. The deemed venue for the AGM shall be the Registered Office of the Investment Manager.
2. Generally, a Unitholder entitled to attend and vote at the AGM, is entitled to appoint a proxy to attend and vote in the Meeting, and such proxy need not be a Unitholder of the Trust. Since the AGM is being held through VC/OAVM, pursuant to the Master Circular, physical attendance of Unitholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Unitholders will not be available for the AGM and hence the proxy form and attendance slip including route map are not annexed hereto.
3. Notice of the AGM of the Unitholders are being sent to the Unitholders whose email addresses are registered with the Trust. Unitholders may note that the Notice will also be available on the Trust’s website at www.intelsupplychaininfra.com.
4. Please refer to the explanatory statement providing material facts related to the business mentioned in Item nos. 3 and 4 of the Notice.
5. Unitholders will be provided with a facility to attend the AGM through video conferencing platform provided by our Registrar and Transfer Agent i.e. KFin Technologies Limited (“**Kfintech**”). Unitholders need to access the same at <https://emeetings.kfintech.com/> by using the login credentials (i.e. User ID and password mentioned herewith).
6. After logging, click on camera icon appearing against AGM event of Intelligent Supply Chain Infrastructure Trust.
7. The facility for joining the meeting shall be kept open 30 minutes before the time scheduled to start the AGM and shall not be closed until the expiry of 15 minutes after such scheduled time.
8. Unitholders will be required to allow access to the camera, if any, and are requested to use internet with good speed to avoid any disturbance during the meeting.
9. The Unitholders will receive a link on their registered e-mail ids, for attending the AGM. The Unitholders are requested to click on the said link to attend the AGM through the login credentials provided.

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10. Please note that participants accessing the internet via "Mobile Hotspot" may experience audio/video loss due to fluctuation in their respective network. It is therefore recommended to use stable wi-fi or LAN connection to mitigate any kind of aforesaid glitches.
11. Unitholders who have not registered their e-mail address and mobile numbers so far are requested to register the same for receiving all the communication including annual report, notices, circulars etc. from the Investment Manager, on behalf of the Trust, electronically.
12. The relevant documents referred to in the Notice will be available electronically for inspection by the Unitholders by writing to the Trust at jay.jadav@jmfl.com and evoting@kfintech.com (mentioning their name, demat account number, e-mail id and mobile number), on all working days (i.e. all days except Saturdays, Sundays and Public Holidays) between 11.00 a.m. and 1.00 p.m. up to the date of the Meeting. The aforesaid documents will also be available for inspection by the Unitholders at the Meeting.
13. All documents referred to in the Notice will also be available electronically for inspection without any fee by the Unitholders from the date of circulation of this Notice up to the date of the Meeting.
14. Unitholders (such as companies or body corporates) intending to attend the meeting through VC/OAVM and participate thereat, are requested to send to the Trust, at email id jay.jadav@jmfl.com and evoting@kfintech.com a certified true copy of the relevant board resolution/power of attorney, authorizing their representatives to attend and vote on their behalf at the Meeting before the commencement of the Meeting.
15. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote at the Meeting.
16. Unitholders attending the AGM through VC / OAVM shall be reckoned as the requisite quorum for the AGM.
17. Unitholders holding Units as on the cut-off date, i.e. **July 18, 2025**, ("**Cut-off date**") are entitled to cast their votes.
18. A Unitholder receiving this Notice but is not a Unitholder as of the Cut-off date should consider this Notice for information purpose alone.

Procedure for 'remote e-voting' and e-voting at the AGM

19. The Trust is providing the Unitholders, the facility to cast their votes on the resolutions proposed to be passed at the AGM by electronic means ("**e-voting**"). Unitholders may cast their votes remotely using electronic voting system on the dates mentioned herein below (remote e-voting). Further, the facility for voting through electronic voting system will also be made available at the AGM and Unitholders attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at the AGM.

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20. The remote e-voting facility will be available during the following voting period:

Commencement of remote e-voting: 9:00 AM (IST) on Sunday, July 20, 2025

End of remote e-voting: 9:00 PM (IST) on Sunday, July 27, 2025

21. **General instructions for remote e-voting for individual investors:**

National Securities Depositories Limited (NSDL)

A) User already registered for IDeAS facility:

- a) Visit URL: <https://eservices.nsdl.com>
- b) Click on the “Beneficial Owner” icon under ‘IDeAS’ section.
- c) On the new page, enter User ID and Password. Post successful authentication, click on “Access to e-Voting”
- d) Click on Intelligent Supply Chain Infrastructure Trust or Kfintech and you will be re-directed to Kfintech’s website for casting the vote during the remote e-voting period.

B) Users not registered for IDeAS e-Services

- a) To register click on link: <https://eservices.nsdl.com>
- b) Select “Register Online for IDeAS” or click on link: <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>
- c) Proceed with completing the required fields.

C) Users may directly access the e-voting module of NSDL as per the following procedure:

- a) Type in the browser / Click on the following link: <https://www.evoting.nsdl.com/>
- b) Click on the icon “Login” which is available under ‘Shareholder/ Member’ section.
- c) Enter User ID (i.e. 16-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.
- d) Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page.
- e) Click on Intelligent Supply Chain Infrastructure Trust or Kfintech’s name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Central Depositories Securities Limited (CDSL)

A) Existing user who have opted for Easi / Easiest

- a) Visit URL: <https://web.cdslindia.com/myeasi/home/login> or URL: www.cdslindia.com
- b) Click on New System Myeasi
- c) Login with user id and password
- d) Option will be made available to reach e-Voting page without any further authentication
- e) Click on Kfintech's name to cast your vote

B) User not registered for Easi / Easiest

- a) Option to register is available at <https://web.cdslindia.com/myeasi/Registration/EasiRegistration>
- b) Proceed with completing the required fields

C) Users may directly access the e-voting module of CDSL as per the following procedure:

- a) Type in the browser / Click on the following link: <https://evoting.cdslindia.com/Evoting/EvotingLogin>
- b) Provide demat account number and PAN No.
- c) System will authenticate user by sending OTP on registered Mobile & e-mail as recorded in the demat account
- d) After successful authentication, user will be provided links for the respective ESP where the e- Voting is in progress
- e) Click on Intelligent Supply Chain Infrastructure Trust and you will be redirected to e-voting service provider website for casting your vote during the remote e-voting period

Login through depository participants:

Individual Unitholders can also login using the login credentials of their demat accounts through their Depository Participant registered with NSDL/CDSL for e-voting facility. Once logged in, Unitholders will be able to see e-voting option. By clicking on e-voting option Unitholder will be redirected to NSDL/CDSL Depository site after successful authentication. By clicking on Intelligent Supply Chain Infrastructure Trust or Kfintech's name, Unitholder will be redirected to Kfintech's website for casting their vote during the remote e-voting period.

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Important Note:

Unitholders who are unable to retrieve respective user id/ password are advised to use 'Forget User ID' and 'Forget Password' options available at above mentioned websites.

- a) Unitholders facing any technical issue - NSDL: Unitholders facing any technical issue in logging into NSDL website can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 18001020 990 and 1800 22 44 30.
- b) Unitholders facing any technical issue - CDSL: Unitholders facing any technical issue in logging into CDSL website can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 or 22-23058542-43.

22. General instructions for Unitholders for remote e-voting for Unitholders other than individual Unitholders

- a) Intelligent Supply Chain Infrastructure Trust is sending the AGM Notice to the Unitholders whose name is recorded as of Friday, June 27, 2025, in the register of beneficial owners maintained by the depositories along with login credentials (i.e. User ID and password) for accessing e-voting and AGM through the VC facility. Any person who acquires the Units of Intelligent Supply Chain Infrastructure Trust after Friday, June 27, 2025 and who holds Units of the Intelligent Supply Chain Infrastructure Trust as of Friday, July 18, 2025 i.e. the Cut-off date, may obtain the login ID and password by sending a request to evoting@kfintech.com.
- b) The remote e-voting will not be allowed beyond the date and time mentioned hereinabove and the e- voting module shall be disabled by Kfintech upon expiry of aforesaid period.
- c) Details of persons to be contacted for issues relating to e-voting (helpline): Mr. S.V. Raju - Corporate Registry, Kfin Technologies Limited, Unit: INTELLIGENT SUPPLY CHAIN INFRASTRUCTURE TRUST, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032, Toll Free No.: 1800 3094 001, E-mail: support. evoting@kfintech.com.
- d) The procedure and instructions for remote e-voting facility are as follows:
 - a. Open your web browser during the remote e-voting period and navigate to 'https://evoting.kfintech.com'
 - b. Enter the login credentials (i.e. User ID and password mentioned herewith). User ID will be your DP ID and Client ID. However, if you are already registered with Kfintech for remote e-voting, you can use your existing User ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details / Password" option available on <https://evoting.kfintech.com> or call Kfintech Toll Free No. 1800 3094 001.
 - c. After entering these details appropriately, click on "LOGIN".

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- d. You will now reach password change menu wherein you are required to mandatorily change your login password. The new password has to be minimum eight characters consisting of at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (like *, #, @, etc.). The system will prompt you to change your password and update your contact details like mobile number, e-mail ID, etc., on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.
- e. You need to login again with the new credentials
- f. On successful login, the system will prompt you to select the 'Event' i.e. Intelligent Supply Chain Infrastructure Trust.
- g. On the voting page, enter the number of units (which represents the number of votes) as on the Cut-off date i.e. Friday, July 18, 2025 under "FOR/ AGAINST" or alternatively, you may partially enter any number in "FOR" and partially in "AGAINST" but the total number in "FOR/AGAINST" taken together should not exceed your total Unitholding as mentioned herein above.
- h. If the Unitholder does not indicate either "FOR" or "AGAINST", you may also choose the option "ABSTAIN".
- i. Unitholders holding multiple demat accounts shall choose the voting process separately for each of the demat accounts.
- j. Voting has to be done for each item of the Notice separately. In case you do not desire to cast your vote on any specific item it will be treated as abstained.
- k. You may then cast your vote by selecting an appropriate option and click on "Submit". A confirmation box will be displayed. Click "OK" to confirm else "CANCEL" to modify. Once you confirm, you will not be allowed to modify your vote.
- l. During the voting period, Unitholders can login any number of times till they cast their vote on the resolution(s).
- m. Unitholders (such as companies or body corporates) intending to utilize the remote e-voting facility, are requested to send to the Trust, at email id jay.jadav@jmfl.com and evoting@kfintech.com a certified true copy of the relevant board resolution/power of attorney, authorizing their representatives to vote on their behalf.

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23. Instructions to Unitholders for voting during the AGM:

- a) For voting during the AGM, both for individual and non-individual Unitholders need to access <https://emeetings.kfintech.com/> by using the login credentials (i.e. User ID and password mentioned herewith).
- b) E-voting during the AGM is integrated with the VC platform and no separate login is required for the same. The Unitholders shall be guided on the process during the AGM.
- c) The e-voting window shall be activated upon instructions of the Chairperson during the AGM.
- d) Unitholders attending the AGM through VC and who have not cast their vote on the resolutions through remote e-voting and who are otherwise not barred from doing so, shall be eligible to cast their vote through e-voting system available during the AGM.

Name, address and contact details of Registrar and Transfer Agent and e-voting Service Provider	Mr. S.V. Raju, Deputy Vice President of KFin Technologies Limited, Selenium, Plot 31 & 32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500032
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24. Mr. Jatin Prabhakar Patil (FCS - 7282 /COP - 7954), Partner, Mayekar & Associates, Practicing Company Secretaries (Firm U.I.N - P2005MH007400) has been appointed as the Scrutinizer by the Investment Manager to scrutinize the entire voting process i.e. e-voting at the AGM, in a fair and transparent manner.
25. The Scrutinizer will, after the conclusion of the e-voting at the AGM, scrutinize the votes cast at the AGM and votes cast through remote e-voting, make a consolidated Scrutinizer's Report and submit the same to Chairperson. The results of the e-voting will be announced by the Investment Manager within two working days of the conclusion of the AGM and will also be displayed on the website of the Trust i.e. www.intelsupplychaininfra.com. The result will be simultaneously communicated to the BSE Limited.
26. Subject to the receipt of the requisite number of votes, the Resolutions proposed in the Notice shall be deemed to have been passed on the date of the AGM i.e. Monday, July 28, 2025.

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EXPLANATORY STATEMENT

The following statement sets out the material facts and reasons for the proposed resolutions stated in the accompanying Notice above:

Item 3: Authority to borrow and create charge on assets and matters related thereto

The Unitholders are informed that the consolidated borrowings and deferred payments, including capital creditors, net of cash and cash equivalents as a percentage of the value of InvIT Assets as of March 31, 2025, was approximately 45.5 %. The Trust has completed more than six continuous distributions to the Unitholders in accordance with the provisions of the InvIT Regulations.

The Trust now seeks the approval of the Unitholders to permit the Trust and / or Intelligent Supply Chain Infrastructure Management Private Limited (SPV or ISCIMPL) to borrow from time to time such sum of monies, as may be required for the purpose of acquisition or development of infrastructure projects including through additional capital expenditure and including repayment or pre-payment either in part or in full of any loans, deposits, debentures or external commercial borrowings or any other form of borrowings taken for the purpose of acquisition or development of infrastructure project including through additional capital expenditure. This shall provide flexibility to the Trust and / or ISCIMPL to meet its funding requirement by way of additional borrowings both at the Trust level and / or ISCIMPL level. Such additional borrowings would be subject to the following conditions:

- (a) The Trust maintaining its 'AAA' issuer credit rating pursuant to such additional borrowings;
- (b) The utilization of such borrowings is solely for the purposes stated herein above;
- (c) The consolidated borrowings and deferred payments net of cash and cash equivalents as a percentage of the value of InvIT Assets, pursuant to such borrowings does not exceed 70%

The Board of Directors of the Investment Manager at its meeting held on June 27, 2025, has approved the proposed additional borrowings by the Trust and / or ISCIMPL subject to the above conditions and subject to the receipt of the approval of Unitholders. The above proposal is in the interest of the Trust and the Unitholders. The Board of Directors of the Investment Manager hereby recommend the Unitholders to provide their approval to the said resolution by way of requisite majority (i.e., the approval of seventy-five per cent. of the Unitholders by value) in accordance with Regulation 22(5A) of the InvIT Regulations.

None of the directors or key personnel and / or their relatives of the Investment Manager, are in any way, financially or otherwise, interested or concerned in the aforesaid resolution.

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Item 4: Amendment in the Distribution Policy of the Trust and loan agreements entered into by the Trust

The Unitholders are informed that the current distribution policy of the Trust provides for monthly distributions. To allow for operational flexibility and to align the provisions of the Distribution Policy of the Trust with the InvIT Regulations and circulars issued thereunder, it is proposed to amend the Distribution Policy to make quarterly distributions to the Unitholders. It is also proposed to align the timelines for distributions with the InvIT Regulations and circulars issued thereunder. To give effect to the above, the Trust proposes to also amend the loan agreements it has entered into with the SPV and further to align the interest payment to its lenders with the distribution to Unitholders, the Trust also proposed to amend the provisions of the loan agreements it has entered into with its lenders to provide for quarterly interest payments.

The Board of Directors of the Investment Manager at its meeting held on June 27, 2025, has approved the proposed amendment to the Distribution Policy and to amend the loan agreements entered into by the Trust to inter alia give effect to the above amendment in Distribution Policy. The above proposal is in the interest of the Trust and the Unitholders. The Board of Directors of the Investment Manager hereby recommend the Unitholders to provide their approval to the said resolution by way of requisite majority (i.e., the approval of sixty per cent. of the Unitholders by value) in accordance with Regulation 22(5) of the InvIT Regulations read together with the Policy for determining Materiality of Information for Periodic Disclosures of the Trust.

None of the directors or key personnel and / or their relatives of the Investment Manager, are in any way, financially or otherwise, interested or concerned in the aforesaid resolution.